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Old Republic Surety Group, Inc. PO Box 1635 Milwaukee, WI 53201

## ERISA Fidelity Bond APPLICATION – QUESTIONNAIRE COMMERCIAL CRIME POLICY FOR EMPLOYEE BENEFIT PLANS DEFINED CONTRIBUTION ONLY

Complete Legal Name of the Plan:		
Address:		
City:	State:	Zip
Coverage Limit Desired: Circle Choice Below	Effective Date:	
Total Plan Assets: \$		
Is this an Employee Stock Ownership Plan (ESOP) or L	Labor Union Plan? Yes	No
Have there been any dishonesty losses in the past 6 year	rs? Yes No	
Is this policy replacing or canceling an existing Old Rep	public Policy? Yes No	Pol. #

## **Premium and Limit Choices**

	except the	all states ose shown right	Rates for CA		Rates for NH		Rates for AK	
Bond Amount	Annual	3- Year Prepaid	Annual	3- Year Prepaid		3- Year Prepaid	Annual	3-Year Prepaid
\$25,000	\$100	\$131	\$100	\$109	\$100	\$270	\$150	\$450
\$50,000	\$100	\$179	\$100	\$150	\$124	\$371	\$206	\$619
\$100,000	\$100	\$250	\$100	\$208	\$173	\$518	\$288	\$863
\$150,000	\$100	\$277	\$100	\$231	\$191	\$574	\$319	\$956
\$200,000	\$101	\$302	\$101	\$252	\$208	\$624	\$347	\$1,041
\$250,000	\$109	\$326	\$109	\$272	\$225	\$675	\$375	\$1,125
\$300,000	\$117	\$351	\$117	\$292	\$242	\$725	\$403	\$1,209
\$350,000	\$125	\$375	\$125	\$312	\$259	\$776	\$431	\$1,293
\$400,000	\$133	\$399	\$133	\$333	\$275	\$826	\$459	\$1,377
\$450,000	\$141	\$424	\$141	\$353	\$292	\$877	\$487	\$1,461
\$500,000	\$150	\$449	\$150	\$374	\$309	\$928	\$516	\$1,547

Depending on the State, bonds will be written by Old Republic Surety Company, Old Republic Insurance Company or one of its affiliates.